SEC Form 4

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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

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1. Name and Address of Reporting Person* AUST BRUCE						2. Issuer Name and Ticker or Trading Symbol <u>NASDAQ OMX GROUP, INC.</u> [NDAQ]									5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner					
(Last) (First) (Middle) ONE LIBERTY PLAZA						3. Date of Earliest Transaction (Month/Day/Year) 02/23/2011									X Officer (give title Other (specify below) below) Executive Vice President					
(Street) NEW YORK NY 10006						4. If Amendment, Date of Original Filed (Month/Day/Year)									 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting 					
(City) (State) (Zip)															Person					
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 1 Title of Security (Instr. 2) 2 Transaction 24 Desmad 4 Securities Acquired (4) or 5 Amount of 6 Ownership 7 Network																				
1. Title of Security (Instr. 3) 2. Transa Date (Month/D						Execution D			Code (action Dispos		urities Acquired (A) o sed Of (D) (Instr. 3, 4 a			Benefici	es ally =ollowing	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)	
									Code	v	Amoun	nount (A) or (D)		Price	Trancas	tion(s)			(
Common Stock, par value \$0.01 per share 02/23/						/2011			А		32,40	05 ⁽¹⁾ A		\$(133,972 ⁽²⁾			D		
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deeme Execution if any (Month/Day	Date,	4. Transa Code 8)		i of Ex		Expiration I	. Date Exercisable and xpiration Date Month/Day/Year)		7. Title and Amou of Securities Underlying Derivative Securi (Instr. 3 and 4)		urity	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s (Instr. 4)		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownershi (Instr. 4)	
					Code	v	(A)	(D)	Date Exercisable		piration te	Title	or Nu	nount mber Shares						
Employee Stock Option (Right to Buy)	\$7.35								(3)	11/	/15/2014	Commo Stock		0,000		200,00	00	D		
Employee Stock Option (Right to Buy)	\$9.15								(4)	02/	/18/2014	Commo Stock		0,000		90,00	0	D		
Employee Stock Option (Right to Buy)	\$19.75								(5)	03/	/04/2020	Commo Stock		5,210		25,210		D		
Employee Stock Option (Right to Buy)	\$25.07								(6)	12/	/17/2018	Commo Stock		5,528		45,528		D		
Employee Stock Option (Right to Buy)	\$35.92								(7)	12/	/13/2016	Commo Stock		2,558		32,55	8	D		
Employee Stock Option (Right to Buy)	\$45.38								(8)	12/	/12/2017	Commo Stock		2,564		22,56	4	D		

Explanation of Responses:

1. Represents the settlement of performance share units (PSUs) that were granted under The NASDAQ OMX Group, Inc. Equity Incentive Plan on March 4, 2010. The ultimate amount of shares to be received under the grant depended upon the achievement of performance goals during a one-year performance period from January 1, 2010 through December 31, 2010. On February 23, 2011, the Management Compensation Committee of NASDAQ OMX's Board of Directors approved the settlement of the PSU grant. The shares underlying the PSUs will vest as to one-third on December 31, 2011, one-third on December 31, 2013.

2. Represents (i) 7,000 shares of common stock acquired upon exercise of vested stock options, (ii) 55,885 shares or units of restricted stock, of which 5,885 are vested, (iii) 66,939 unvested shares underlying PSUs and (iv) 4,148 shares purchased under the Employee Stock Purchase Plan.

3. Options exercisable.

4. Options exercisable.

5. Options exercisable on March 4, 2014.

6. Options exercisable on December 17, 2012.

7. Options exercisable.

/s/ Edward S. Knight, by power 02/25/2011

<u>of attorney</u>

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.