## SEC Form 4

# FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL 3235-0287 OMB Number: Estimated average burden hours per response 0.5

| 1. Name and Addre              | 1 0                | Person*        | 2. Issuer Name <b>and</b> Ticker or Trading Symbol<br><u>NASDAQ OMX GROUP, INC.</u> [ NDAQ ] | 5. Relationship of Reporting Person(s) to Issuer<br>(Check all applicable)<br>X Director 10% Owner  |
|--------------------------------|--------------------|----------------|--|---|
| (Last)<br>ONE LIBERTY          | (First)<br>Z PLAZA | (Middle)       | 3. Date of Earliest Transaction (Month/Day/Year)<br>02/23/2011                               | X Officer (give title Other (specify below) below) Chief Executive Officer  |
| (Street)<br>NEW YORK<br>(City) | NY<br>(State)      | 10006<br>(Zip) | 4. If Amendment, Date of Original Filed (Month/Day/Year)                                     | 6. Individual or Joint/Group Filing (Check Applicable<br>Line)<br>X Form filed by One Reporting Person<br>Form filed by More than One Reporting<br>Person |
| (0.9)                          | (0.0.0)            |                | Perivative Securities Acquired, Disposed of, or Bene   |   |

### Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3)          | 2. Transaction<br>Date<br>(Month/Day/Year) |  |      | ction<br>Instr. | 4. Securities Acquired (A) or<br>Disposed Of (D) (Instr. 3, 4 and 5) |               |                   | 5. Amount of<br>Securities<br>Beneficially<br>Owned Following<br>Reported | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4) | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |  |
|--|--|--|------|-----------------|--|---------------|-------------------|---|---|---|--|
|  |  |  | Code | v               | Amount   | (A) or<br>(D) | Price             | Transaction(s)<br>(Instr. 3 and 4)  |   | (1150.4)  |  |
| Common Stock, par value \$0.01 per share | 02/23/2011                                 |  | A    |                 | 53,333 <sup>(1)</sup>  | Α             | \$ <mark>0</mark> | 627,096   | D   |   |  |
| Common Stock, par value \$0.01 per share | 02/23/2011                                 |  | F    |                 | 21,422   | D             | \$28              | 605,674 <sup>(2)</sup>  | D   |   |  |

### Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 4.<br>Transa<br>Code (<br>8) |   |     |     | Expiration Date<br>(Month/Day/Year) |                    | 7. Title and Amount of<br>Securities Underlying<br>Derivative Security<br>(Instr. 3 and 4) |                                  | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 4) | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|---|---|--|---|------------------------------|---|-----|-----|-------------------------------------|--------------------|--|----------------------------------|---|--|--|--|
|   |   |  |   | Code                         | v | (A) | (D) | Date<br>Exercisable                 | Expiration<br>Date | Title  | Amount or<br>Number of<br>Shares |   |  |  |  |
| Employee<br>Stock<br>Option<br>(Right to<br>Buy)    | \$5.28  |  |   |                              |   |     |     | (3)                                 | 04/15/2013         | Common<br>Stock  | 700,000                          |   | 700,000  | D  |  |
| Employee<br>Stock<br>Option<br>(Right to<br>Buy)    | \$6.3   |  |   |                              |   |     |     | (4)                                 | 06/11/2013         | Common<br>Stock  | 1,000,000                        |   | 1,000,000  | D  |  |
| Employee<br>Stock<br>Option<br>(Right to<br>Buy)    | \$21.31   |  |   |                              |   |     |     | (5)                                 | 06/30/2019         | Common<br>Stock  | 900,000                          |   | 900,000  | D  |  |
| Employee<br>Stock<br>Option<br>(Right to<br>Buy)    | \$35.92   |  |   |                              |   |     |     | (6)                                 | 12/13/2016         | Common<br>Stock  | 960,000                          |   | 960,000  | D  |  |

#### Explanation of Responses:

1. Represents the settlement of performance share units (PSUs) that were granted under The NASDAQ OMX Group, Inc. Equity Incentive Plan on February 6, 2008. The ultimate amount of shares to be received under the grant depended upon the achievement of performance goals during a three-year performance period from January 1, 2008 through December 31, 2010. On February 23, 2011, the Management Compensation Committee of NASDAQ OMX's Board of Directors approved the settlement of the PSU grant. The shares underlying the PSUs vested on December 31, 2010.

2. Represents (i) 300,000 shares of common stock acquired upon exercise of vested stock options, (ii) 209,383 vested shares of restricted stock and (iii) 96,291 vested shares underlying PSUs.

3. Options exercisable as to 100%.

4. Options exercisable as to 100%

5. Options exercisable as to 450,000 shares on each of December 31, 2011 and December 31, 2012.

6. Options exercisable as to 80,000 shares on December 13, 2007, 160,000 shares on December 13, 2008, 240,000 shares on December 13, 2009, 240,000 shares on December 13, 2010, 160,000 shares on December 13, 2011 and 80,000 shares on December 13, 2012.

> /s/ Edward S. Knight, by power 02/25/2011

of attorney

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.